

# **CHINESE TIERED ACCOUNT OFFERING**

至尊账户计划

TERMS & CONDITIONS 条款和条件

As from 1 November 2021

2021年11月1日起生效



#### 1. INTRODUCTION

## 引言

1.1. FXTM¹ is running the Chinese Tiered Account Offering (the "**Scheme**") which is applicable to all clients of FXTM, including clients assigned under introducing brokers and affiliates. By participating in the Scheme, you agree to be bound by the Terms and Conditions set out below (the "**Terms**").

**FXTM**富拓<sup>1</sup>至尊账户计划(以下简称"**计划**")适用于全体客户,包括代理商和网络联盟商名下的客户。参加本次活动即表示您同意受以下条款和条件的约束("**条款**")。

1.2. The Scheme shall run from 1 November 2021 (00:01) (the "Launch") until FXTM decides to suspend or terminate it (the "Scheme Period").

本计划自2021年11月1日00:01开始实施("启动"),直至FXTM富拓自行决定暂停或终止计划("计划期")。

1.3 A client who participates in the Scheme shall receive a benefit as defined in Clause 4 below under these Terms.

参与本计划的客户将有机会获得本条款第4条所定义的奖金/赠金及其他福利。

## 2. ELIGIBILITY CRITERIA 资格标准

2.1. In order to participate in the Scheme a client must:

为参加本次活动, 您须满足以下条件:

- a) have a live Account with FXTM that meets the requirements of FXTM²; and 根据FXTM富拓²相关要求,在富拓拥有真实交易账户:
- b) read and accept the Terms.

阅读并接受本条款。

<sup>&</sup>lt;sup>1</sup> FXTM shall refer to Exinity Limited operating under the FXTM brand (www.futuo-intl.com). FXTM富拓指在FXTM品牌运营下的Exinity Limited (www.futuo-intl.com/zh)

Available on FXTM's website (available at <u>www.futuo-intl.com</u>). 详见FXTM富拓网站(www.futuo-intl.com/zh)



2.2. The Scheme and the benefits attached are available to clients at the discretion of FXTM and only after the client has accepted the Terms.

在客户接受本条款后,由FXTM富拓自行决定批准客户参加本计划并给予奖金/赠金及其他福利。

2.3. All existing clients automatically qualify to participate in the Scheme from Launch. New clients qualify to participate in the Scheme from the date an Account is opened. A client's ownership of an Account with FXTM shall be deemed as the client's acceptance of the Terms.

所有现有客户在计划启动后自动获得参与计划的资格,新客户可在开立账户后参与活动。 客户拥有富拓账户即被视为接受本条款。

## 3. TRADING TERMS

## 交易条款

3.1. The Scheme is applicable to all Account types.

本计划适用于所有账户类型。

3.2. Eligible trades cover CFDs on all types of underlying assets, including, shares, precious metals and commodity futures. One (1) qualifying trade refers to a complete round trip of opening and closing a position that last more than five (5) minutes.

本计划适用于所有类型标的资产差价合约(CFD),包括股票、贵金属和大宗商品期货。一(1)单合格交易指开仓和平仓时间超过 5 分钟的完整交易。

3.3. To calculate the client's tier allocation FXTM will consider the cumulative Balance of all of the Accounts of the client.

在计算分配客户等级时,FXTM富拓将考虑客户全部账户的累计账户余额。

#### 4. SPECIFIC SCHEME TERMS

## 特别活动条款

4.1. The benefit of a client shall be based on the trading volume during a trading period, i.e., a period that FXTM applies to check the client's eligibility for a tier in accordance with the table below.

客户的奖金/赠金与交易期内完成的交易量相关,交易期指 FXTM富拓按照下表审核客户等级 资格的时间段。



## Eligibility 资格要求

	Regular	Silver	Gold	Platinum	Diamond
Eligibility					
New clients (1st	Under \$2,000	\$2,000 -	\$10,000 -	\$25,000 -	\$50,000 and
deposit) *		\$9,999	\$24,999	\$49,999	above
Existing clients (Day	Under \$2,000	\$2,000 -	\$10,000 -	\$25,000 -	\$50,000 and
1 launch account		\$9,999	\$24,999	\$49,999	above
balance) **					

	普通	白银	黄金	铂金	至尊
资格要求					
新客户(首次入金)*	\$2,000以下	\$2,000 -	\$10,000 -	\$25,000 -	\$50,000及以上
		\$9,999	\$24,999	\$49,999	
现有客户(本账户计	\$2,000以下	\$2,000 -	\$10,000 -	\$25,000 -	\$50,000及以上
划生效当天账户余		\$9,999	\$24,999	\$49,999	
额)**					

## \* New Clients

#### \*新客户

For new clients the first deposit will define their tier allocation 对于新客户,等级分配将依据其首次入金额

 Example 1: If Client A made a first deposit of \$10,000 on Jan-1, his/her Account will become a Gold Account on Jan-1.

例 1: 客户 A 在 1 月 1 日完成首次入金 10,000 美元,他/她的账户在 1 月 1 日成为黄金账户。

- Example 2: If Client B made a first deposit of \$5,000 on Jan-15, his/her Account will become a Silver Account on Jan-15.

例2: 客户B在1月15日完成首次入金5,000美元,他/她的账户在1月15日成为白银账户。

## \*\* Existing Clients

Existing clients with an Account on Launch will be automatically assigned an applicable Account tier based on their total account balance.

现有客户在本计划实施前已拥有FXTM富拓账户,他们在计划启动之时根据其账户余额自动分配到 相应的账户等级。

- Example 1: If Client A's total account balance is \$10,000 on Launch, the Account becomes a Gold Account on Launch.

<sup>\*\*</sup> 现有客户



例 1: 客户 A 在计划启动时账户余额为 10,000 美元, 他/她的账户在计划启动时成为黄金账户。

- Example 2: If Client B's total account balance is \$5,000 on Launch, the Account becomes a Silver Account on Launch.

例2: 客户B在计划启动时账户余额为5,000美元,他/她的账户在在计划启动时成为白银账户。

## Continued Eligibility 持续资格要求

## Qualification Checks and Downgrades 资格审核和降级

Qualification checks occur once a quarter (which means that a client may be downgraded on a quarterly basis), with the qualifying quarter starting on the date when the latest Account tier was assigned to the client.

资格审核每季度进行一次(这意味着客户可能会按季度被降级),季度起始时间是上次向客户分 配账户等级的时间。

- Example 1: If Client A's Account becomes a Gold Account on Jan-1-2022, the next qualification check will take place on Apr-1-2022.

例1: 客户A的账户在2022年1月1日成为黄金账户,下一次资格审核将在2022年4月1日进行。

- Example 2: If Client B's Account becomes a Silver Account on Feb-21-2022, the next qualification check will take place on May-21-2022

例2: 客户B的账户在2022年2月21日成为白银账户,下一次资格审核将在2022年5月21日进行。

Clients who do not meet their current qualification requirements shall be automatically downgraded by FXTM accordingly and shall be notified of their downgrade through MyFXTM.

对未达到当前资格要求的客户,FXTM富拓将自动对其进行相应降级并通过MyFXTM及时通知降级消息。

	Silver	Gold	Platinum	Diamond
Qualification	Average Account	Average Account	Average Account	Average Account
Requirement	Balance <sup>3</sup> no less than \$2,000. Or,	Balance no less than \$10,000. Or,	Balance no less than \$25,000. Or,	Balance no less than \$50,000. Or,

<sup>&</sup>lt;sup>3</sup> Will be available on MyFXTM.

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<sup>&</sup>lt;sup>3</sup>可登录MyFXTM查看



Quarterly total	Quarterly total	Quarterly total	Quarterly total
trading vol4. no	trading vol. no less	trading vol. no less	trading vol. no less
less than 20	than 100 trades.	than 250 trades.	than 500 trades.
trades.			

	白银	黄金	铂金	至尊
资格要求	平均账户余额 <sup>3</sup> 不少	平均账户余额不少于	平均账户余额不少	平均账户余额不少于
	于2,000美元。或	10,000美元。或者,	于25,000美元。或	50,000美元。或者,
	者,		者,	
		季度总交易量不少于		季度总交易量不低于
	季度总交易量⁴不少	100笔。	季度总交易量不少	500笔。
	于20笔。		于250笔。	

## **Average Account Balance:**

平均账户余额:

- Total Balance should be counted. 应计算总余额。

Calculation Formula:

Average Account Balance = sum of daily Account Balances ÷ calendar days (Counted from when the date the latest account tier was assigned till the date the current calculation is made).

计算公式: 账户平均余额 = 账户每日余额之和 ÷ 日历天数

(从上一次账户等级分配之日到当前进行计算之日为止)

## - Example 1:

例 1:

Client A's Account was assigned a Gold Account tier on Jan-1; Up to Jan-10, the total amount of client's daily account balance is \$120,000. Since there are 10 days counting from Jan-1 to Jan-10, the Average Account Balance is \$120,000÷10=\$12,000 which is greater than the required Average Account Balance of \$10,000 and Client A's Account remains a Gold Account. 客户 A 的账户在 1 月 1 日被分配到黄金等级。截至 1 月 11 日,客户每日账户余额总计 120,000 美元。从 1 月 1 日到 1 月 11 日共 10 天,因此平均账户余额为\$120,000÷10=\$12,000,超过黄金等级要求的 10,000 美元,因此客户 A 的账户保持黄金等级。

## - Example 2:

例2:

Client B's Account was assigned a Gold Account tier on Jan-1; On Apr-1, the total amount of client's daily account balance is \$656,000. As there are 90 days counting from Jan-1 to Apr-1,

<sup>&</sup>lt;sup>4</sup> Will be available on MyFXTM.

<sup>&</sup>lt;sup>4</sup>可登录MyFXTM查看



the Average Account Balance for Client B's Account is \$656,000÷90=\$7,289 which is less than the required \$10,000 therefore Client B's Account no longer qualifies for Gold Account and will be downgraded to a Silver Account.

客户B的账户在1月1日被分配到黄金等级;截至4月1日,客户每日账户余额为656,000美元。从10月1日到4月1日共有90天,因此平均账户余额为\$656,000÷90=\$7,289,低于黄金等级要求的10.000美元,因此客户B的账户不符合黄金等级的要求,将被降级至白银等级。

To stay qualified, clients need to meet the requirement of Average Account Balance OR quarterly total trading volume. In other words, if a client's Average Account Balance does not meet the required threshold while the quarterly trading volume does (or vice versa) the client remains in his assigned tier.

为保持合格,客户账户需满足平均账户余额**或**季度总交易量要求。也就是说,如果客户的账户余额没有达到要求,但交易量满足要求,客户保持当前等级,反之亦然。

## Upgrades 升级

Regardless of the quarterly qualification checks, clients may fund their Accounts at any time to reach the Account Balance that qualifies the Account for a certain tier to upgrade or maintain their tier allocation.

不管是否到季度审核的时间,客户可随时入金使账户达到某一等级的资格要求,以实现升级或维持等级。

	Upgrade to Silver	Upgrade to Gold	Upgrade to Platinum	Upgrade to Diamond
Account balance needed for upgrades at any time	\$2,000 - \$9,999	\$10,000 - \$24,999	\$25,000 - \$49,999	\$50,000 and above

	升级至白银等 级	升级至黄金等 级	升级至铂金等级	升级至至尊等级
随时升级所需的账户余额	\$2,000 - \$9,999	\$10,000 - \$24,999	\$25,000 - \$49,999	\$50,000及以上

-Example: Client A's account balance is currently at \$8,000. He/she can deposit \$2,000 to his/her Account to at any time to get an upgrade to Gold Account.

例子: 客户A的账户余额目前是8,000美元。他/她可以在任何时候入金2,000美元,使账户等级升级至黄金等级。

Use cases at Quarterly Qualification Check:

季度资格审核示例:



Average Account Balance	Quarterly Trading Volume	Outcome at Qualification Check
Met, within the same tier	Met	Qualified as the current tier
Met, exceeded the current tier	Met	Upgrade to where it fits per the latest Average Account Balance
Met, within the same tier	Short	Qualified as the current tier
Met, exceeded the current tier	Short	Upgrade to where it fits per the latest Average Account Balance
Short	Met	Qualified as the current tier
Short	Short	Downgrade to where it fits per the latest Average Account Balance

平均账户余额	季度交易量	资格审核结果
满足,在同一等级内	满足	符合当前等级要求
满足,超过当前等级	满足	根据最新的平均账户余额升级至适当的等级
满足,在当前等级内	未达到	符合当前等级要求
满足,超过当前等级	未达到	根据最新的平均账户余额升级至适当的等级
未达到	满足	符合当前等级要求
未达到	未达到	根据最新的平均账户余额降级到适当的等级

# The calculation shall apply to the client level rather than to the Account level, which means that:

计算适用于客户等级而不是账户等级,即:

- To determine tiers for any client that holds multiple Accounts (funded), Account Balance and trading volume shall be calculated cumulatively across all Accounts of that client. 对于任何拥有多个账户(已入金)的客户,用于确定等级的账户余额和交易量应为客户所有账户的累计总和。
- Upgrades and downgrades will apply to all Accounts (funded) of the client. 升级和降级将适用于客户已入金的全部交易账户。

#### **Tiered Referral Bonus**

至尊计划推介奖金

The tiered referral bonus is designed to incentivize clients based on a) referring party's Account tier; b) referee's Account tier.

至尊计划推介奖金旨在激励推介客户行为,基于a)推介人的账户等级和B)被推介客户的账户等级进行计算。



Referring Party's Tier →	Re	gular	s	ilver	G	Gold	Pla	tinum	Dia	mond
Referee's Tier	Bonus	Trades Required								
Regular	\$30	6	\$50	10	\$50	10	\$50	10	\$50	10
Silver	\$50	10	\$80	16	\$100	20	\$100	20	\$100	20
Gold	\$100	20	\$150	30	\$200	40	\$250	50	\$300	60
Platinum	\$150	30	\$200	40	\$250	50	\$300	60	\$350	70
Diamond	\$200	40	\$250	50	\$300	60	\$350	70	\$400	80

推介人等级 →	Ť	<b>普通</b>	Ē	<b>自银</b>	j	黄金	ŧ	拍金	3	至尊
被推介客户 等级 ↓	奖金	交易手 数要求								
普通	\$30	6	\$50	10	\$50	10	\$50	10	\$50	10
白银	\$50	10	\$80	16	\$100	20	\$100	20	\$100	20
黄金	\$100	20	\$150	30	\$200	40	\$250	50	\$300	60
铂金	\$150	30	\$200	40	\$250	50	\$300	60	\$350	70
至尊	\$200	40	\$250	50	\$300	60	\$350	70	\$400	80

- Trades are required for referees only (not for the referring party).
  交易只要求被推介客户完成(不要求推介人)
- Bonuses for the referring party will be capped at \$10,000 per client. 推荐人奖金上限为每位客户 10,000 美元

## **Tiered Regular Trading Credit Bonus**

至尊计划常规交易赠金



In the event of a single deposit equal or greater than \$2,000, the client can get a certain percentage of this deposit as trading credit, The trading credit received depends on the client's Account tier.

如果单笔入金等于或超过**2**,000美元,客户可以根据账户等级获得一定百分比的入金作为交易赠金。

	Regular	Silver	Gold	Platinum	Diamond
Bonus %	N/A	1%	2%	3%	4%
	普通	白银	黄金	铂金	至尊
赠金%	N/A	1%	2%	3%	4%

The trading credit bonus is not applicable to invest account.
 交易赠金并不适用于跟单交易账户

- The trading credit bonus can only be used for trading and is not withdrawable.
  交易赠金只可用于交易,不可提取
- Markets eligible: all markets.
  适用市场:所有市场
- Trading credit not used within the next 30 calendar days after allocation will expire and will be removed from the client's Balance.
   如果客户获得赠金后 30 天内未使用,赠金将失效并从账户余额中移除。
- Each client (not Account) is eligible to get a trading credit of up to \$300 every month as a bonus.

每位客户(非账户)可获得每月最高300美元赠金。

## **Summary of Tiered Account Offering Benefits**

至尊账户计划福利总汇

	Regular	Silver	Gold	Platinum	Diamond
New Client's First Deposit/ Exiting Client's Balance	Under \$2,000	\$2,000 - \$9,999	\$10,000 - \$24,999	\$25,000 - \$49,999	\$50,000 and above
1-on-1 RM		$\checkmark$	$\sqrt{}$	$\checkmark$	$\checkmark$
Trading Credit*		1% of deposit	2% of deposit	3% of deposit	4% of deposit
Bonus for each client referred	Up to \$200	Up to \$250	Up to \$300	Up to \$350	Up to \$400



Free VPS	$\sqrt{}$	$\sqrt{}$	$\sqrt{}$	$\checkmark$
VIP Webinars	$\checkmark$	$\checkmark$	$\checkmark$	$\sqrt{}$
Opportunity to attend VIP Galas			$\sqrt{}$	$\checkmark$
Other surprising gifts			$\checkmark$	$\checkmark$

	普通	白银	黄金	铂金	至尊
新客户首次入金/ 现有客户账户结余	低于 <b>\$2,000</b>	\$2,000 - \$9,999	\$10,000 - \$24,999	\$25,000 - \$49,999	\$50,000及以上
一对一 客户经理服务		√	$\checkmark$	$\checkmark$	$\checkmark$
交易赠金*		入金额的1%	入金额的2%	入金额的3%	入金额的4%
推介每位客户奖金	最高 \$200	最高 \$250	最高 \$300	最高 \$350	最高 \$400
免费VPS		$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
VIP 在线讲座		$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
参加VIP盛典的机会				√	$\checkmark$
其他惊喜礼物				√	$\checkmark$

<sup>\*</sup> The trading credit bonus is not applicable to invest account. 交易赠金并不适用于跟单交易账户

## 5. MISCELLANEOUS

## 其他事项

5.1. FXTM reserves the right, in its sole discretion and as it deems fit, to alter, amend, suspend, cancel, revoke or terminate the Scheme at any time. In the event of modifying the conditions, FXTM shall give relevant notice to clients in accordance with FXTM's Operative Agreements. Under no circumstances shall FXTM be liable for any and all consequences resulting from any alteration, amendment, suspension, cancelation, revocation or termination of the Scheme.

FXTM富拓保留在自由裁量认为适当的情况下变更、 修正、中止、取消或终止本计划的权利, 富拓应根据适用法律的要求向客户发出通知。在任何情况下,富拓不对由于计划的更改、 修正、中止、取消或终止造成的任何结果负有责任。

5.2. FXTM reserves the right, in its sole discretion and as it deems fit, to disqualify any client that FXTM suspects to misuse or attempts to misuse the benefit or breaches the Terms and/or any of FXTM's operative agreements and to cancel all orders and annul all profits of



such client. If FXTM, in its sole discretion, suspects any benefit arbitrage or any misuse or attempt to misuse the benefit, and the client has open positions, FXTM reserves the right to withdraw the benefit. In these circumstances, FXTM shall not be liable for any consequences and/or loss on the part of such client as a result of the benefit's cancellation.

FXTM富拓保留,在其自由裁量情况下,取消滥用或试图滥用奖金/赠金、违反本条款和/或富拓有效协议的客户参与本计划的权利,取消此类客户所有定单和所有利润。如果富拓怀疑客户有任何套利或任何滥用或试图滥用奖金/赠金的行为且客户已建仓,FXTM富拓保留撤回奖金/赠金的权利。在这些情况下,FXTM富拓不对由于奖金/赠金取消造成的任何后果和/或亏损负有责任。

5.3. Notwithstanding the Chinese translation of the Terms, the English wording shall prevail in the event of any inconsistency between the two languages.

无论本条款的中文版本翻译情况如何,在出现两种语言的任何不符的情况下,均以英语版本为准。